



STATE OF NEW YORK
DEPARTMENT OF TAXATION AND FINANCE
OFFICE OF TAX POLICY ANALYSIS
W. A. HARRIMAN CAMPUS
ALBANY, N.Y. 12227

ROBERT D. PLATTNER
DEPUTY COMMISSIONER

November 25, 2009

RE: Impacts of Corporate Tax Reform

Now that the Department has released its revised and expanded corporate tax reform outline, the next step is to finalize the revenue neutral tax rate. In an effort to improve our estimation assumptions used to determine the tax rate, we are asking for your assistance in obtaining the corporation-specific impacts of our proposal.

The attached Excel document outlines the information we are requesting for 2007 and 2008 values, as they would be reported under current law, as well as the estimated impacts of the proposed law using 2007 and 2008 information. If you have any questions about the information requested, please contact Matt Gokey (Matthew_Gokey@tax.state.ny.us; 518-402-0878) or Jessica Howard (Jessica_Howard@tax.state.ny.us; 518-485-6125). Any information provided will be shared only with the New York City Department of Finance with respect to corporations with nexus with New York City. Furthermore, the information will not be used for auditing purposes.

In order to meet our ambitious goal of introducing reform legislation as part of the 2010-11 budget, we request that the spreadsheets be returned to the Department by Monday, December 14, 2009. The spreadsheets can either be sent to Rob Plattner (Robert_Plattner@tax.state.ny.us) or through a secure Department mailbox. If you would prefer a secure mailbox for your submission, please send an email to Jessica Howard that includes your:

- business name
- employer identification number
- first and last name of a contact person
- business address including city, state, and ZIP/postal code
- e-mail address
- contact phone number.

Thank you very much for your assistance with this project.